

Firms Are Green

The Top 200 Environmental Firms enjoyed a banner year for revenue in just about all market sectors and continents. Some familiar names left the list this year due to acquisition and other strategic business steps, but new ones joined. Total revenue soared to \$42.2 billion, even without budding nuclear-waste-cleanup giant EnergySolutions, now in the middle of an initial public offering. Two firms joined the Top 200's billion-dollar club and the list's entry level rose by nearly \$3 million. But will the housing market's falloff begin to slow down the green machine?

The Top 200 Environmental Firms

RANK 2007	RANK 2006	FIRM	2006 ENVIRONMENTAL REVENUE			TYPE OF FIRM LARGEST % OF ENV. REV.	MARKETS (% OF ENVIRONMENTAL REVENUE)								CLIENTS (% OF ENV. REV.)		
			TOTAL (\$ MIL.)	% ALL-FIRM REV.	% NON- U.S.		HAZ. WASTE	NUC. WASTE	AIR	WATER	WASTE- WATER TRMT.	ENV. MGMT.	ENV. SC.	OTH.	PRIV.	FED.	STATE/ LOCAL
1	1	CH2M HILL LTD., Englewood, Colo. [†]	3,597.7	79	12	DES	13	9	0	25	40	0	2	10	24	47	29
2	3	VEOLIA ENVIRONNEMENT-NORTH AMERICA, Lombard, Ill. [†]	2,718.8	80	9	OTH	67	0	0	10	21	0	0	0	62	1	37
3	2	BECHTEL, San Francisco, Calif. [†]	2,667.0	14	27	DES/CON	20	52	14	6	3	0	0	5	35	65	0
4	12	THE SHAW GROUP INC., Baton Rouge, La. [†]	1,787.0	37	1	CON	78	4	1	2	3	2	10	0	16	78	6
5	4	WASHINGTON GROUP INT'L INC., Boise, Idaho [†]	1,704.0	50	12	CM/PM	36	38	17	9	0	0	0	0	17	78	5
6	5	URS CORP., San Francisco, Calif. [†]	1,484.1	35	26	CSL	30	2	28	6	4	13	16	1	69	26	5
7	7	TETRA TECH INC., Pasadena, Calif. [†]	1,297.1	90	12	DES	2	4	0	59	2	20	13	0	25	60	15
8	8	FLUOR CORP., Irving, Texas [†]	1,289.8	9	5	CON	0	68	30	0	2	0	0	0	30	70	0
9	6	PARSONS CORP., Pasadena, Calif. [†]	1,060.4	34	36	DES	42	6	8	17	4	11	12	0	10	62	28
10	10	MWH GLOBAL INC., Broomfield, Colo. [†]	1,045.0	97	28	DES	11	0	0	39	50	0	0	0	8	7	85
11	14	BLACK & VEATCH, Overland Park, Kan. [†]	1,008.6	46	39	CON/DES	0	0	25	45	30	0	0	0	60	4	36
12	9	EARTH TECH INC., Long Beach, Calif.	903.4	71	47	CSL	36	0	0	24	40	0	0	0	45	12	43
13	13	AECOM TECHNOLOGY CORP., Los Angeles, Calif. [†]	900.9	32	30	DES	16	4	5	24	40	12	0	0	50	25	25
14	16	JACOBS ENGINEERING GROUP INC., Pasadena, Calif.	871.6	11	10	DES/CON	61	24	0	4	11	0	0	0	10	78	12
15	11	BATTELLE, Columbus, Ohio [†]	801.6	21	1	CON/CM/PM	4	70	2	1	0	3	20	0	5	94	1
16	15	CDM, Cambridge, Mass. [†]	778.4	98	11	DES	19	1	2	27	32	9	10	0	14	23	63
17	24	KIEWIT CORP., Omaha, Neb. [†]	597.1	13	7	CON	0	0	6	61	33	0	0	0	16	12	72
18	17	ENVIRON. RESOURCES MANAGEMENT, Exton, Pa. ^{† (1)}	550.0	100	48	CSL	41	0	7	1	2	33	16	0	94	4	2
19	18	ARCADIS, Highlands Ranch, Colo. [†]	544.0	80	0	CON	73	0	3	7	6	5	6	0	68	9	23
20	21	SAIC, San Diego, Calif. ⁽²⁾	480.0	6	3	CSL	60	10	5	2	5	11	6	1	22	72	6

(1) FORMERLY KNOWN AS THE ERM GROUP
(2) FORMERLY KNOWN AS SCIENCE APPLICATIONS INTERNATIONAL CORP.

With Growth

How To Use The Tables

► **RANKINGS:** Companies are ranked below based on gross revenue they reported in 2006 for providing environmental services and products to domestic and international markets. The proportion of a firm's gross environmental services revenue to its total gross revenue is provided as a percentage. Revenue figures are in \$ millions. Percentages are rounded and may not add up to 100%.

► **FIGURES:** Numbers include revenue from all environmental subsidiaries unless otherwise noted. The non-U.S. category represents revenue from environmental work performed outside of the U.S. Companies with subsidiaries included are designated by this symbol (†). Subsidiary listings can be found on line at www.enr.com. Companies not ranked among the Top 200 Environmental Firms in 2006 are designated by this symbol (**). Where necessary, individual numbered footnotes that clarify company information are at the bottom of each page. An alphabetical listing of the 2007 Top 200 Environmental Firms is found on p. 59.

► **TYPE OF FIRM:** Labels are based on the largest % of environmental revenue in seven categories: **DES**=Engineering/Design; **CSL**=Consulting/studies; **CON**=Construction/remediation; **CON MGT/PM**=Construction management/program management; **EQP**=Equipment; **R&D**=Technology/research & development; **OPS**=Contract operations; **OTH**=Services not included in above categories. Two or more designations appear if the largest % of revenue is evenly split between two or more categories, or if categories are within 5% of each other.

Work in these **MARKETS** is displayed as a percentage of gross environmental revenue:

► **HAZARDOUS/SOLID WASTE**=Chemical and industrial waste cleanup and/or material management, lead or asbestos abatement, municipal and nonhazardous waste landfills and recycling facilities.

► **NUCLEAR WASTE**=Nuclear or radioactive materials and waste handling, storage and/or disposal.

► **AIR**=Facility air-pollutant-emissions study, management and control.

► **WATER QUALITY**=Industrial and/or municipal water-system supply and treatment.

► **WASTEWATER TREATMENT**=Industrial and/or municipal wastewater-treatment systems.

► **ENVIRONMENTAL MANAGEMENT/COMPLIANCE**=Site assessments, audits, studies, due diligence; activities related to general environmental compliance; environmental information technology.

► **ENVIRONMENTAL SCIENCES/PLANNING**=EIS/EIRs, natural resources, modeling, wetlands.

► **OTHER**=Environmental markets not included in the above categories.

Work for these types of **CLIENTS** is displayed as a percentage of gross environmental revenue:

► **PRIVATE**=Private corporations; utilities, other.

► **FEDERAL**=Federal U.S. agencies and/or foreign governments.

► **STATE/LOCAL**=State and municipal entities.

RANK	2007	2006	FIRM	2006 ENVIRONMENTAL REVENUE		TYPE OF FIRM LARGEST % OF ENV. REV.	MARKETS (% OF ENVIRONMENTAL REVENUE)								CLIENTS (% OF ENV. REV.)			
				TOTAL (\$ MIL.)	% ALL-FIRM REV.		% NON-U.S.	HAZ. WASTE	NUC. WASTE	AIR	WATER	WASTE-WATER TRMT.	ENV. MGMT.	ENV. SC.	OTH.	PRV.	FED.	STATE/LOCAL
21	20		LAYNE CHRISTENSEN CO., Mission Woods, Kan.†	469.5	69	0	CON	2	0	0	68	30	0	0	0	20	3	77
22	19		THE WALSH GROUP LTD., Chicago, Ill.†	456.5	16	0	CON	0	0	0	63	37	0	0	0	5	5	90
23	25		GOLDER ASSOCIATES CORP., Atlanta, Ga.†	456.3	72	76	CSL	26	1	4	4	2	23	37	3	83	7	10
24	27		AMEC, Mississauga, Ontario, Canada	364.0	70	51	CSL	18	1	2	7	8	22	37	5	45	40	15
25	28		MALCOLM PIRNIE INC., White Plains, N.Y.	344.2	100	0	CSL	12	0	2	25	45	4	12	0	19	17	64
26	30		HDR, Omaha, Neb.†	340.2	38	1	DES	15	0	0	35	20	0	30	0	8	14	78
27	22		LVI SERVICES INC., New York, N.Y.	323.8	100	0	CON	100	0	0	0	0	0	0	0	65	20	15
28	26		WESTON SOLUTIONS INC., West Chester, Pa.†	321.5	70	1	CSL	60	3	4	11	8	6	8	0	22	62	17
29	31		GARNEY HOLDING CO., Kansas City, Mo.†	312.9	100	0	CON	0	0	0	64	36	0	0	0	25	0	75
30	32		THE LOUIS BERGER GROUP INC., East Orange, N.J.†	302.8	35	57	CM/PM	0	0	0	26	13	61	0	0	7	56	37
31	35		MACTEC INC., Alpharetta, Ga.†	286.7	57	0	CSL	43	11	6	2	2	14	22	1	66	17	18
32	44		STANTEC INC., Edmonton, Alberta, Canada†	274.1	38	46	DES/CSL	2	0	1	43	44	4	6	0	20	20	60
33	40		ALBERICI CORP., St. Louis, Mo.†	271.1	31	2	CON	0	0	10	72	18	0	0	0	28	0	72
34	37		CONESTOGA-ROVERS & ASSOCS., Niagara Falls, N.Y.†	268.0	93	24	DES	58	2	5	5	5	20	5	0	92	1	7
35	36		BROWN AND CALDWELL, Walnut Creek, Calif.†	267.2	100	0	DES	20	0	0	19	56	5	0	0	29	4	67
36	34		WESTERN SUMMIT CONSTRUCTORS INC., Denver, Colo.	245.4	100	0	CON	0	0	0	13	87	0	0	0	3	0	97
37	33		SKANSKA USA INC., Whitestone, N.Y.†	240.5	5	0	CON	8	0	0	25	67	0	0	0	5	10	85
38	38		SEVENSON ENVIRONMENTAL SERVICES INC., Niagara Falls, N.Y.†	235.9	100	0	CON	100	0	0	0	0	0	0	0	68	31	1
39	**		TRC COS. INC., Lowell, Mass.†	232.6	58	0	CSL/DES	40	0	9	1	1	6	29	14	79	3	18
40	43		PCL CONSTRUCTION ENTERPRISES INC., Denver, Colo.†	219.8	5	1	CON	0	0	99	0	0	0	0	1	2	0	98

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			TOTAL (\$ MIL.)	% ALL-FIRM REV.	% NON- U.S.		HAZ. WASTE	NUC. WASTE	AIR	WATER	WASTE- WATER TRMT.	ENV. MGMT.	ENV. SC.	OTH.	PRIV.	FED.	STATE/ LOCAL	
41	39	PIZZAGALLI CONSTRUCTION CO., South Burlington, Vt.	211.6	44	0	CON	0	0	0	70	30	0	0	0	0	0	0	100
42	**	EQ-THE ENVIRONMENTAL QUALITY CO., Wayne, Mich.†	206.0	100	1	OTH	80	0	0	0	20	0	0	0	50	20	30	
43	69	ENVIRONMENTAL QUALITY MANAGEMENT INC., Cincinnati, Ohio†	188.0	100	1	CON	86	0	7	1	1	4	1	0	8	90	2	
44	45	ENVIRON, Arlington, Va.†	186.7	100	30	CSL	25	0	15	0	10	20	10	20	95	2	3	
45	61	BARNARD CONSTRUCTION CO. INC., Bozeman, Mont.	185.0	92	0	CON	0	0	44	53	2	0	0	0	0	0	100	
46	47	PARSONS BRINCKERHOFF INC., New York, N.Y.†	177.2	10	29	DES	9	0	1	20	10	8	52	0	19	1	80	
47	51	BURNS & MCDONNELL, Kansas City, Mo.	175.8	20	2	DES	36	0	32	11	15	0	6	0	50	20	30	
48	48	INFILTRATOR SYSTEMS INC., Old Saybrook, Conn.	169.4	100	5	EQP	0	0	0	0	100	0	0	0	100	0	0	
49	52	WHARTON-SMITH INC., Sanford, Fla.	160.6	64	15	CON	0	0	0	30	70	0	0	0	18	0	82	
50	53	CAROLLO ENGINEERS P.C., Phoenix, Ariz.†	157.5	100	0	DES	0	0	0	45	55	0	0	0	2	0	98	
51	46	ATC GROUP SERVICES INC., Woburn, Mass.†	151.7	78	0	CSL	55	0	4	2	2	35	1	1	86	1	13	
52	59	THE KLEINFELDER GROUP INC., San Diego, Calif.†	137.4	48	0	CSL	57	3	2	4	2	25	7	0	78	6	16	
53	76	LYLES CONSTRUCTION GROUP, Fresno, Calif.†	136.6	63	0	CM/PM	0	0	0	74	26	0	0	0	28	0	72	
54	55	BRASFIELD & GORRIE LLC, Birmingham, Ala.	133.9	7	0	CON	0	0	0	0	100	0	0	0	0	0	100	
55	57	ENTACT LLC, Grapevine, Texas	131.6	100	0	CON	98	0	0	2	0	0	0	0	98	0	2	
56	42	PBS&J, Tampa, Fla.	129.0	24	0	DES	0	0	0	29	48	0	22	0	15	15	70	
57	49	ENVIROCON INC., Missoula, Mont.	124.7	100	0	CON	76	8	0	0	0	0	0	16	5	80	15	
58	60	MICHAEL BAKER CORP., Moon Township, Pa.†	122.1	19	0	DES	5	0	2	18	36	21	19	0	12	59	29	
59	56	HAZEN AND SAWYER P.C., New York, N.Y.	119.8	100	1	DES	0	0	0	41	55	0	4	0	2	1	97	
60	54	SECOR INTERNATIONAL INC., Redmond, Wash.	118.3	100	2	CON	70	0	10	0	0	15	5	0	95	0	5	
61	50	AMERICAN INFRASTRUCTURE, Worcester, Pa.†	117.6	27	0	CON	0	0	0	41	59	0	0	0	60	0	40	
62	64	BUREAU VERITAS, Fort Lauderdale, Fla.	116.4	46	0	CSL	38	0	20	4	7	26	5	0	100	0	0	
63	72	SCS ENGINEERS, Long Beach, Calif.†	113.2	100	7	CSL	70	0	10	0	0	20	0	0	57	5	38	
64	63	O'BRIEN & GERE, Syracuse, N.Y.†	110.0	81	19	DES	30	2	15	12	26	10	5	0	60	15	25	
65	67	GEOSYNTEC CONSULTANTS INC., Boca Raton, Fla.†	109.9	95	4	CSL	48	2	0	2	3	6	39	0	80	7	13	
66	65	COMPASS ENVIRONMENTAL INC., Chicago, Ill.	109.8	100	0	CON	58	2	0	10	5	0	15	10	70	20	10	
67	68	GROUNDWATER & ENVIRONMENTAL SERVICES INC., Neptune, N.J.	105.5	100	1	CON/CSL	10	0	0	10	5	72	3	0	98	0	2	
68	88	CROWDER CONSTRUCTION CO., Charlotte, N.C.	101.3	50	0	CON	0	0	14	15	71	0	0	0	45	0	55	
69	62	J.R. FILANC CONSTRUCTION CO. INC., Escondido, Calif.	101.1	100	0	CON	0	0	0	51	49	0	0	0	0	10	90	
70	58	DELTA CONSULTANTS, St. Paul, Minn.†	99.6	95	4	DES	79	0	2	0	1	13	4	1	95	0	5	
71	**	SUKUT CONSTRUCTION INC., Santa Ana, Calif.	99.0	38	0	CON	40	0	0	0	60	0	0	0	60	0	40	
72	74	ECOLOGY AND ENVIRONMENT INC., Lancaster, N.Y.†	98.1	100	24	CSL	40	1	4	2	8	11	26	8	28	40	32	
73	78	C. OVERAA & CO., Richmond, Calif.	95.4	50	0	CON	0	0	0	24	76	0	0	0	0	0	100	
74	66	THE S.M. STOLLER CORP., Broomfield, Colo.†	90.0	89	1	CM/PM	0	55	0	0	0	40	5	0	26	73	1	
75	87	GANNETT FLEMING INC., Harrisburg, Pa.†	87.2	36	0	DES	29	0	0	45	21	0	5	0	35	15	50	
76	82	HATCH MOTT MACDONALD, Millburn, N.J.†	86.5	41	5	DES	8	0	1	35	46	7	4	0	39	1	60	
77	73	RMT INC., Madison, Wis.†	85.7	57	3	DES	31	0	33	0	3	25	0	8	98	0	2	
78	77	LFR INC., Emeryville, Calif.	84.4	100	0	DES/CSL/CON	50	0	5	0	0	25	10	10	88	2	10	
79	81	GEOMATRIX CONSULTANTS INC., Oakland, Calif.†	83.4	92	13	CSL	58	0	7	8	11	6	10	0	82	6	12	
80	80	RECON REMEDIAL CONSTRUCTION SVCS. LP. (3) Houston, Texas	82.0	100	0	CON	100	0	0	0	0	0	0	0	85	10	5	

(3) FORMERLY KNOWN AS REMEDIAL CONSTRUCTION SERVICES LP

